

## INSTRUCTION MANUAL 8

**Creating Reports** 

There are several ways to create reports in GPT, whether for your entire organization, for a single project, or multiple projects.

You can also create reports for a specific category such as transport or energy, or for a specific period such as a year, a month, or a quarter.

The possibilities are nearly endless!

To break it down in an organized way, there are **THREE WAYS** to create a report:

- **1.** Either a completely blank report where you add the content yourself.
- 2. Or you can create a report for your organization as a whole.
- **3.** And, of course, you can create a report for a single project.

# ONE PROJECT MULTIPLE PROJECTS CATEGORIES TIME PERIOD

1. FROM SCRATCH

2. ORGANISATION

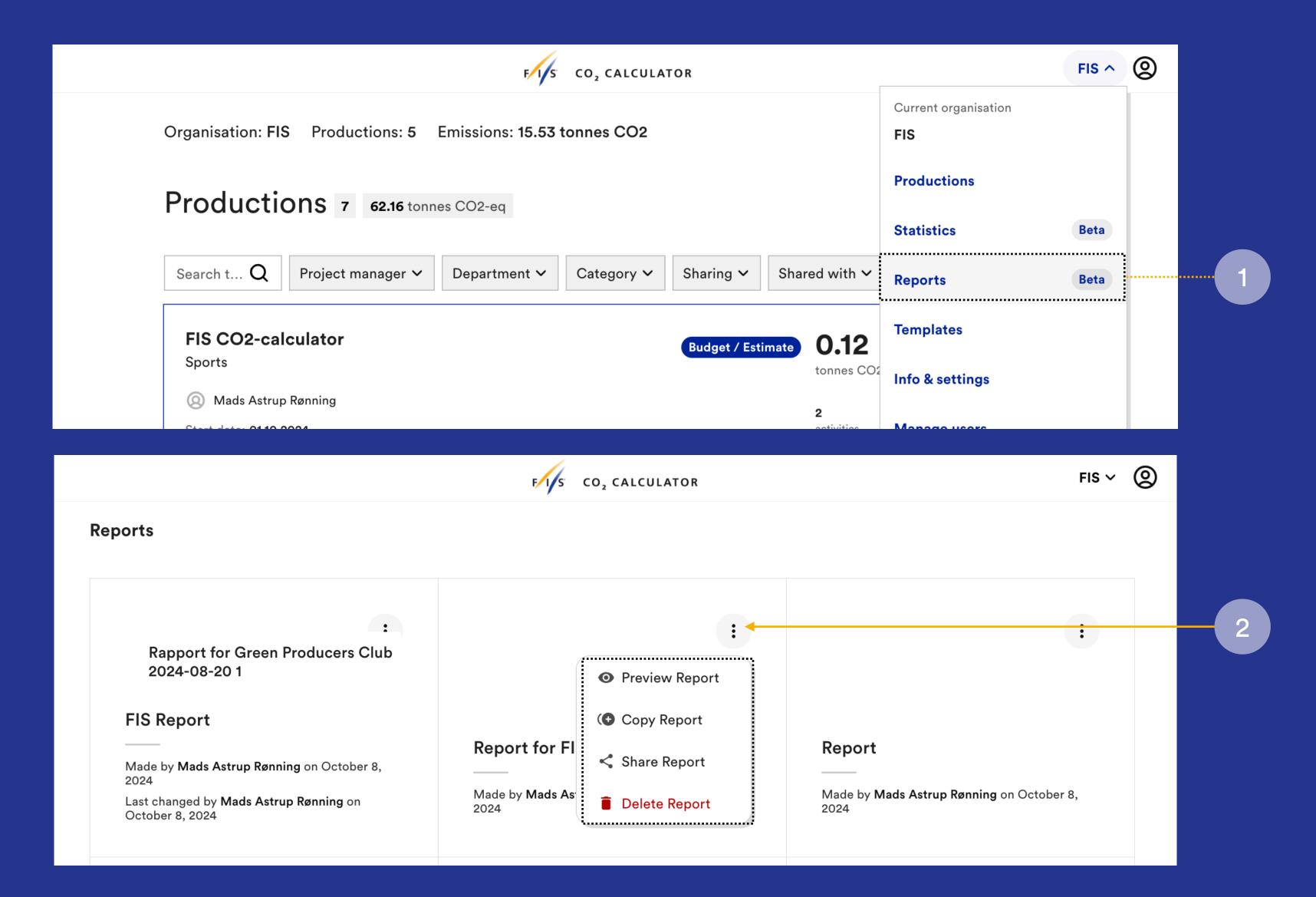
3. SINGLE PROJECT

First and foremost, to access all the reports created in your organization:

- 1. Click on your MENU and select REPORTS.
- 2. Here, you can click on the three dots next to an existing report to

PREVIEW, COPY, SHARE, or DELETE it.

You can also click on the report itself to edit it if desired.

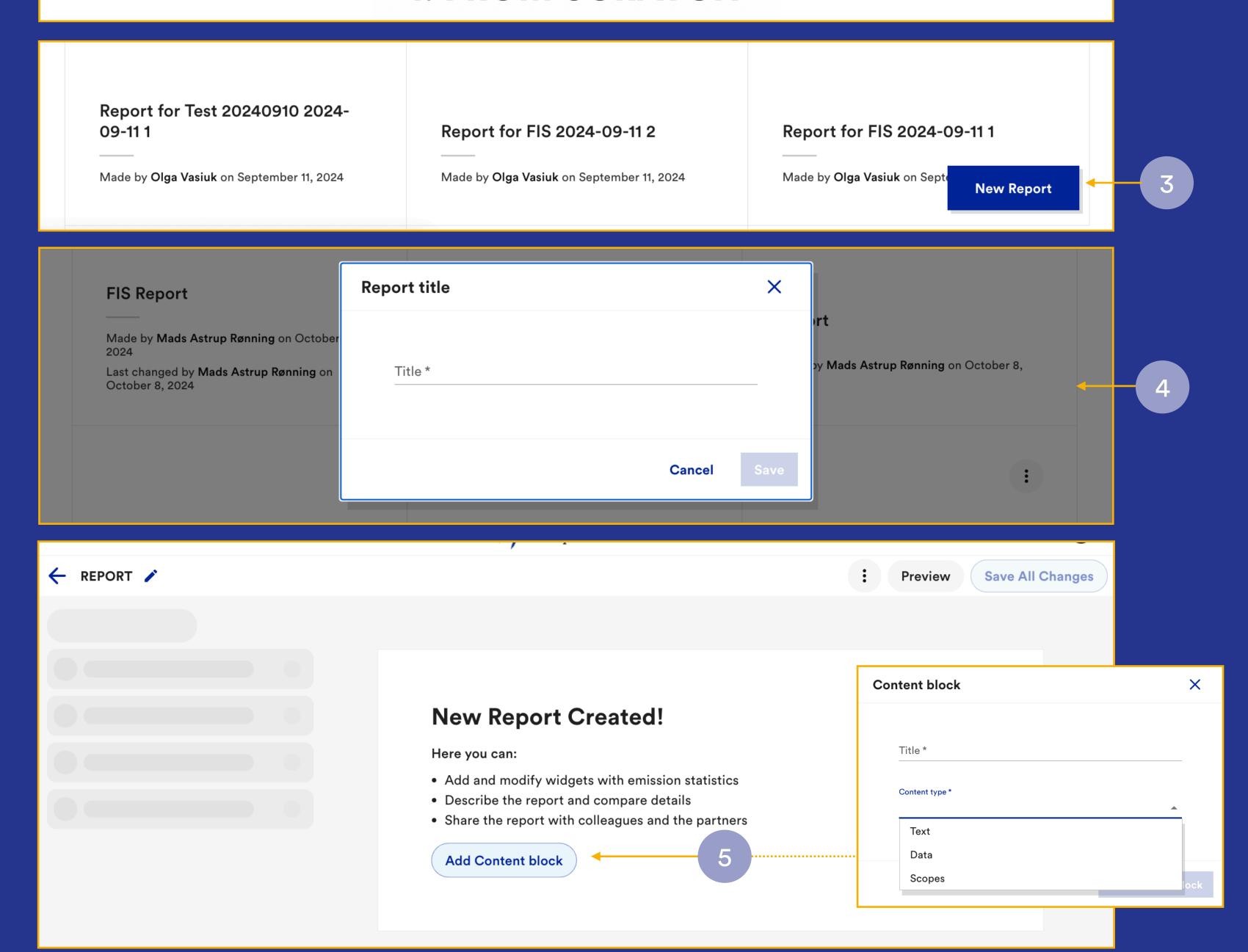


To create a **NEW**, **COMPLETELY BLANK** report that is not based on a project or your organization:

- **3.** Inside the *Reports* section, click on **NEW REPORT** at the bottom right.
- **4.** After clicking **NEW REPORT**, add a title for the report and click **SAVE**.
- **5.** You can click on **ADD CONTENT BLOCK** to include either data, text, or scopes.

This will be explained in more detail later in the PDF.

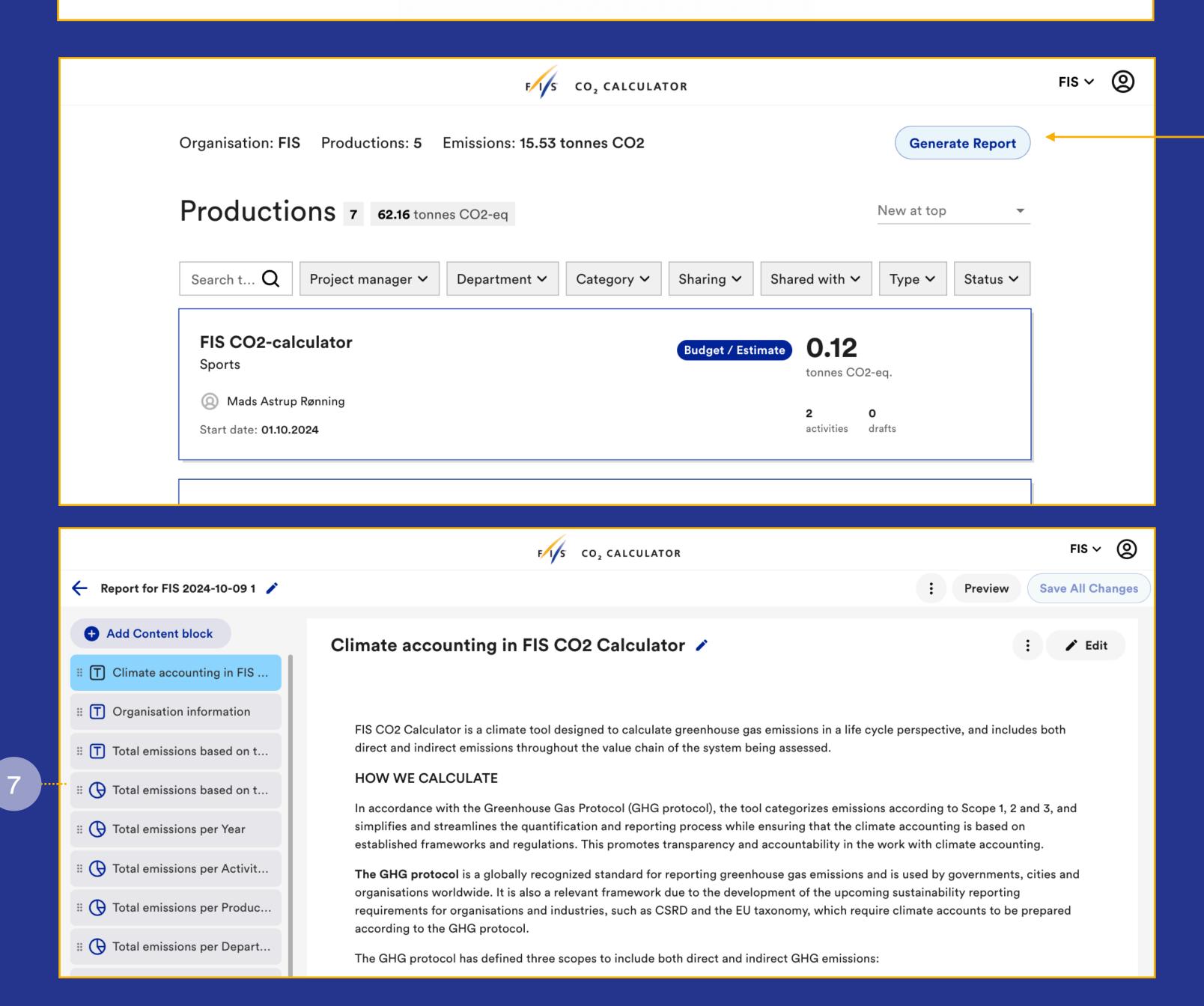
#### 1. FROM SCRATCH



- **6.** Click on **GENERATE REPORT** at the top right when you are on your *main page*.
- **7.** Compared to the blank report we just created, this one includes **MORE DATA BLOCKS**, **SCOPES**, and **TEXT BLOCKS**.

This encompasses all the data your organization has recorded in the FIS CO2 Calculator.

#### 2. ORGANISATION

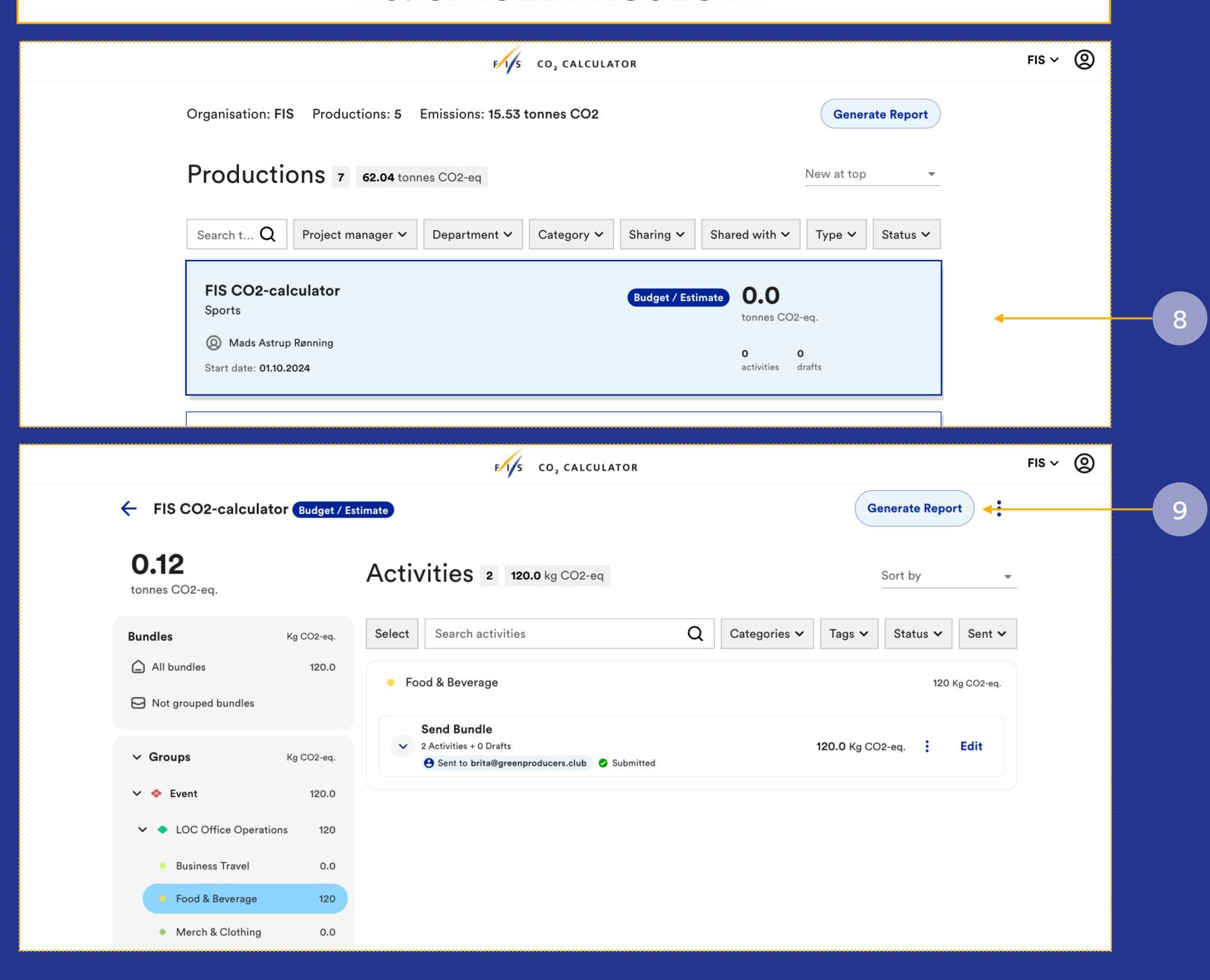


6

#### To create a report for a **SINGLE PROJECT**:

- **8.** Open the project for which you want to create a report.
- **9.** Click **GENERATE REPORT** while you are inside the project.

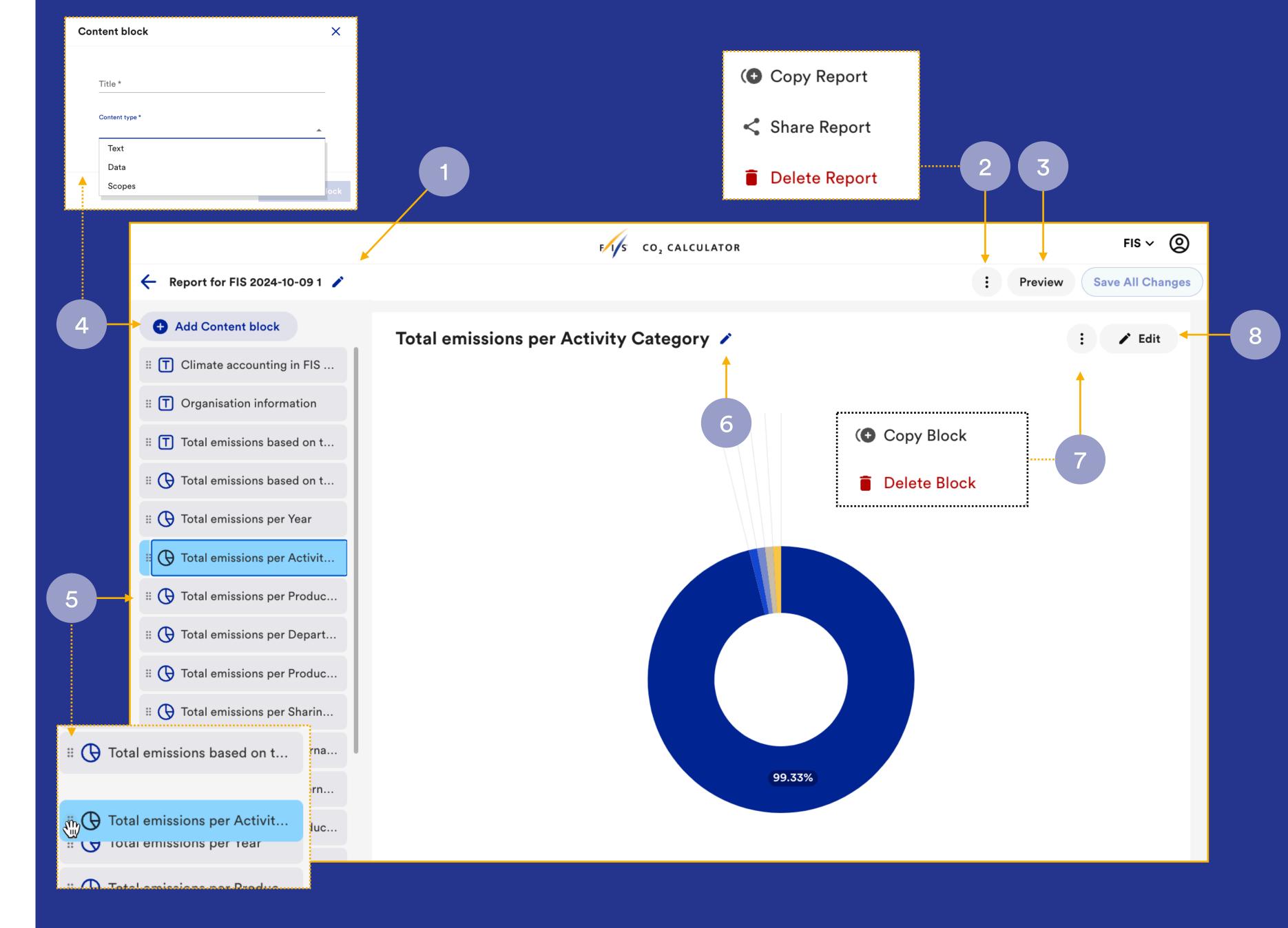
#### 3. SINGLE PROJECT

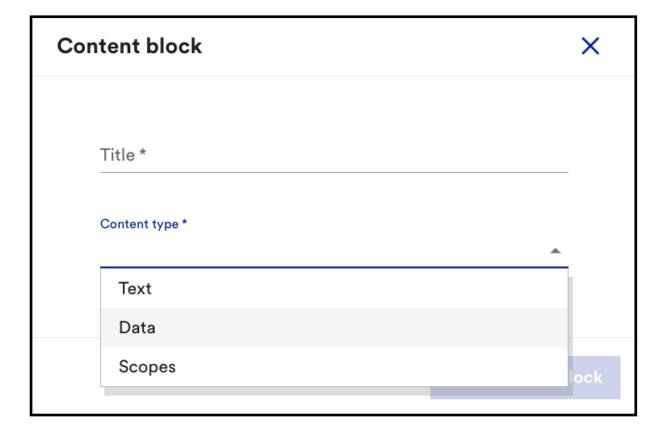


We will now teach you how to customize the report.

### CUSTOMIZE THE REPORT

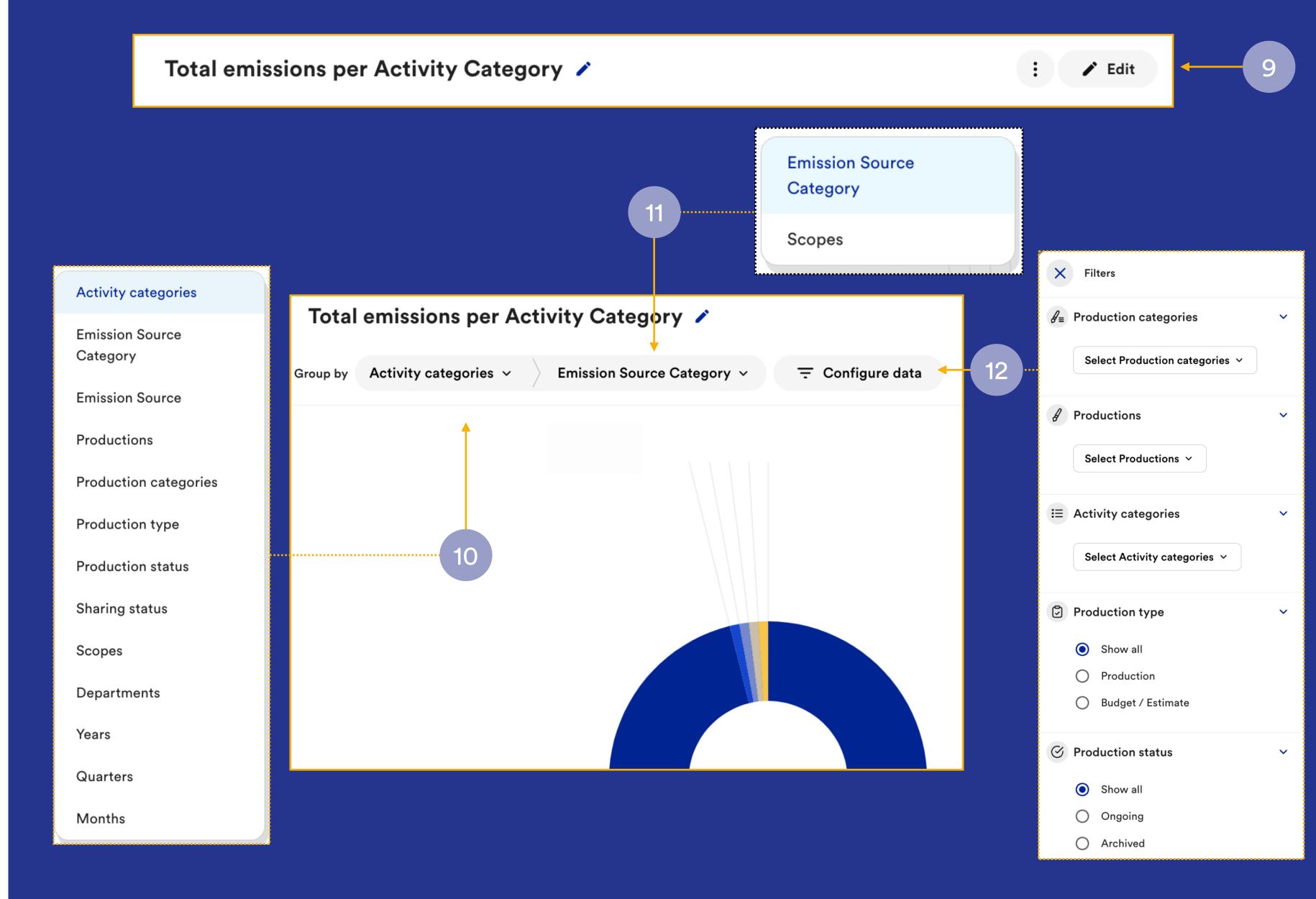
- 1. Click on the **PENCIL ICON** to edit the title of the report.
- 2. Click on the tHREE DOTS to either COPY, SHARE, or DELETE the report.
- **3.** Click on **PREVIEW** at the top right to see how the report will look when shared.
- **4.** Click on **ADD CONTENT BLOCK** on the left side to add a new content block, which can be text, scopes, or data.
- **5.** You can easily **REARRANGE THE BLOCKS** by clicking and holding, then dragging them up or down.
- **6.** Click on the **PENCIL ICON** to edit the title of the block.
- **7.** Click on the **THREE DOTS** on the right side to copy or delete a block.
- **8.** Click **EDIT** to modify the text or data content within the block.

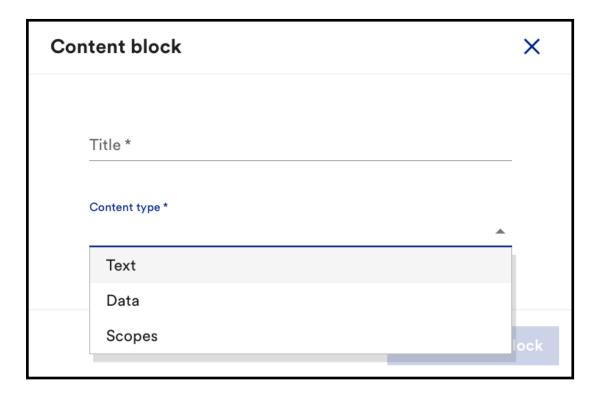




#### Add / Edit DATA BLOCK:

- **9.** Add a data block or select an existing data block, then click **EDIT**.
- **10.** Click here under **GROUPS AS** to **FILTER** by categories.
- **11.** Click here to choose between **CATEGORY** or **SCOPES**.
- **12.** Click here to **CONFIGURE DATA**: This allows you to select additional filters to refine the data displayed.





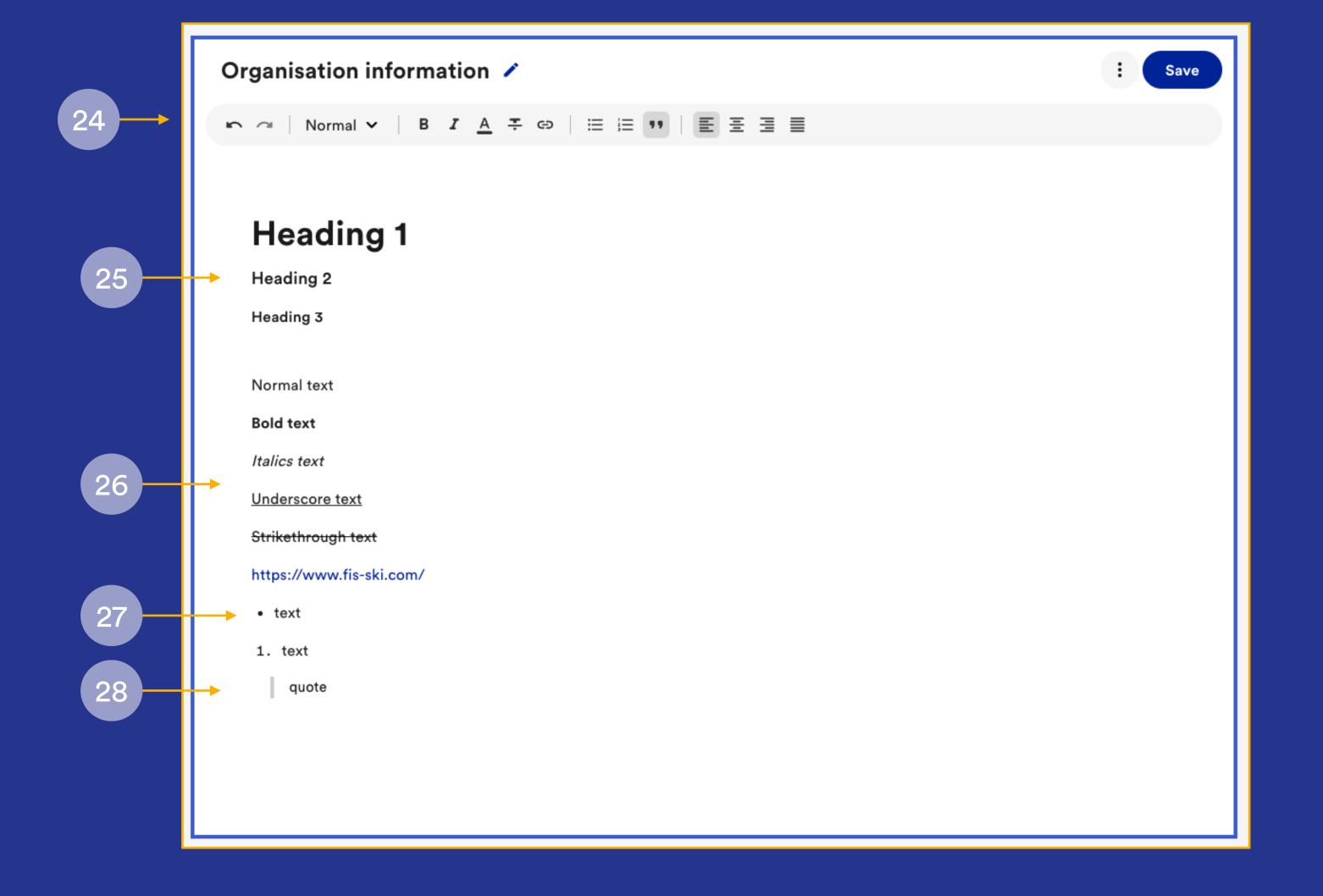
#### Add / Edit TEXT BLOCK:

**23.** Add a text block or select an existing text block, then click **EDIT**.

Enter the text you want and edit the title.

- **24.** There are many editing options available, which you can find at the top of the menu:
- **25.** Three different types of headings.
- **26.** Bold, italic, underline, and strikethrough.
- **27.** Add a link.
- 28. Bullets, numbering, and quotes.





#### **SHARE** the report:

- **29.** To see what the report will look like, click on **PREVIEW.**
- **30.** Click on the three dots next to **PREVIEW** and select **SHARE REPORT**. When you click "share report," a small window will appear.
- **31.** Enable sharing by clicking the button at the **BOTTOM LEFT**.
- **32.** Then, **COPY** the URL and share it.

